

**2018 OG&E RFP FOR Capacity
Form P
SPP Capacity Accreditation**

(Form is required for all proposed (not yet operational) facilities and upgrades to existing facilities.)

Bidder Name _____

Project Name _____

1) Bidder Legal Name: _____

2) Physical Address: _____

3) Financial/Credit Contact Person: _____
 Position Title: _____
 Telephone: _____
 Fax: _____
 E-mail: _____

4) Federal Tax Identification Number _____

5) Bidder Dun & Bradstreet Identification Number _____

- 6) Bidder is (check all that apply)**
- a. Corporation _____
 - b. Partnership _____
 - c. Joint Venture _____
 - d. Sole Proprietorship _____
 - e. Limited Liability Company _____
 - f. Limited Liability Partnership _____
 - g. Other (attach description) _____

7) Indicate if the bidder intends to use a guarantor. If yes, provide legal name of the guarantor.

8) Guarantor's Dun & Bradstreet Identification Number: _____

9) Bidder Credit Rating Information:

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	Issuer Rating	Senior Unsecured Rating	Short-Term Rating
S&P			
Moody's			
Fitch			

10) Provide rating reports from the respective agencies for prior 36 months.

11) Guarantor Credit Rating Information

	Issuer Rating	Senior Unsecured Rating	Short-Term Rating
S&P			
Moody's			
Fitch			

12) Identify the primary financing sources for the construction phase of the project

Common Equity: _____ %
 Preferred Equity: _____ %
 Debt: _____ %

13) Identify the primary financing sources for the permanent financing of the project

Common Equity: _____ %
 Preferred Equity: _____ %
 Debt: _____ %

14) Does proposed facility qualify for the federal investment tax credit (ITC)?

Yes _____ No _____

In addition, Bidder's narrative response should include answers to the following questions related to ability to finance the project.

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- 1) Provide rating reports from the respective agencies for prior 36 months.
- 2) If bidder is relying on guarantor for credit support, please describe the corporate relationship between bidder and guarantor. Also, provide a statement regarding the proposed guarantor's willingness to provide guarantee acceptable to OGE.
- 3) Provide audited financial statements for the last three years for bidder and guarantor (if applicable). If audited financial statements are not available, provide unaudited financial statements with CFO attestation. If financial statements are consolidated, provide stand-alone financial statements with CFO attestation for bidder and guarantor.
- 4) For all related liquidity/credit lines for the bidder and/or guarantor (if applicable), list all credit
 - a. Type of facility (i.e. 364-revolver, 3-year revolver or bilateral loan), size, expiration date
 - b. Issuing entity, obligor, guarantor, co-guarantor
 - c. How much of the facility can be drawn as cash and how much as letter of credit
 - d. What is current availability and usage under the line. Provide, historical, minimum, maximum, average for the last 24 months
 - e. Indicate if this is a committed or uncommitted credit line
 - f. Does the credit line have a MAC clause?
 - g. Does the facility have a security interests or springing security interests? If yes, describe security interest and/or springing security interests.
 - i. Estimated collateral requirements in the event of credit downgrade (below investment grade). Provide minimum, maximum, and average information for the last 24 months.
- 5) For financing in the construction stage, provide funding source (new equity, equity contribution from guarantor/parent, etc.). If equity contribution from parent, provide funding source at the parent level (cash in hand, debt, new equity).
- 6) For the permanent financing, provide funding source (new equity, equity contribution from guarantor/parent, etc.). If equity contribution from parent, provide funding source at the parent level (cash in hand, debt, new equity).
- 7) Attach pro-forma construction and operations worksheets in MS Excel format with formulas intact. Provide the balance sheet, income statement, and statement of cash flows for the life of the project.
- 8) Provide a discussion of how this project and its financing may affect the credit metrics and credit ratings of the Bidder and/or its Parent / Credit Guarantor.
- 9) Provide a statement demonstrating reasonable ability to finance the proposed facility based on

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past experience. Include a financial plan identifying approach to obtaining capital from the sources identified above including a letter from a financial institution stating that the project as proposed in this RFP is financeable.

- 10)** Identify and describe the source of required security at each stage of the project's life and provide plan for posting it. Include a demonstration of the ability to post the security.