

**Preliminary Due Diligence Request**

The following is a preliminary list of documents that Oklahoma Gas and Electric Company (“**OGE**” or “**us**”) requests from [Name of Bidder] (“**Bidder**”) as part of our due diligence inquiry in connection with a proposed acquisition by OGE or one of its affiliates of either (i) [\_\_\_\_\_] percent (\_\_\_%) of the membership interests of [\_\_\_\_\_]. (the “**Company**”) or (ii) substantially all of the assets of the Company (such acquisition, in either case, the “**Transaction**”). Prior to the consummation of the Transaction, Bidder will own [one hundred percent (100%)] of the membership interests in the Company and, to the extent it has not already done so, will contribute to the Company, in furtherance of Bidder’s ownership, operation and maintenance of the Company, all assets, rights and benefits necessary for and related to the ownership, operation, use or thereof (such ownership, use, operation and maintenance, the “**Business**,” the principal asset, the “**Facility**” and such contribution, the “**Reorganization**”). Requests made herein pertaining to the Company assume that the Reorganization has occurred and that the Company hold all assets, rights and benefits necessary to the Business.

As the Transaction progresses, it may be necessary for us to request additional relevant documents, or additional documents meeting the specifications of the following list may come into existence. If this occurs, we ask that copies of such documents be forwarded to us. To the extent possible, please arrange all documents and responses per the format below numbered with the corresponding numbering system. If the answer to an item is not applicable or none, or if the requested information has already been provided in connection with our prior diligence request, please note this.

Please direct all responses to this due diligence request list to [ResourceRFP2018Diligence@oge.com](mailto:ResourceRFP2018Diligence@oge.com).

## Due Diligence – Request List

Item	Request	Status	Data Room Location
<b>1. CORPORATE MATTERS</b>			
Section 1. A.	To the extent not already provided, an organizational chart of the Company showing all parent entities and any other affiliated companies.		
Section 1. B.	Governing documents for the Company, with all amendments to date.		
Section 1. C.	A schedule listing the jurisdictions in which the Company is required to register to do business and copies of current certificates authorizing such Company to do business in such jurisdictions.		
Section 1. D.	Copies of the Tax Status Report for the Company. A list of any additional states in which the Company will, after the Transaction, do business or have offices or other facilities.		
Section 1. E.	Schedule describing all outstanding options, warrants, convertible securities or other rights to acquire any interests in the Company. Member interest transfer books and evidence of issuance of interests in the Company.		
Section 1. F.	Minutes of meetings, as well as any actions taken by written consent, of the managers or similar governing bodies (and of executive, audit, conflicts and other important committees thereof) and of the managers and/or members of the Company.		
Section 1. G.	Documents restricting the issuance or resale of any of the Company's assets or ownership interests, including buy-sell rights, rights of first refusal, first offer and other similar preferential rights.		
Section 1. H.	Schedule of the names of all current officers and directors of the Company.		

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Item	Request	Status	Data Room Location
Section 1. I.	All option, warrant, subscription, voting, voting trust, registration rights and other agreements to which the Company is a party or to which any securities of such Company are subject.		
<b>2. MERGERS, ACQUISITIONS AND DISPOSITIONS</b>			
Section 2. A.	Material development or feasibility studies performed on the prospects of the Business including any wind study or solar irradiance data.		
Section 2. B.	Any due diligence work product generated in connection with recent financings or acquisitions related to the Business, including title opinions, title defect notices and responses to same.		
Section 2. C.	All significant documents (including letters of intent) relating to any completed, proposed or pending mergers, acquisitions, consolidations, reorganizations or disposition of assets involving the Company or the Business (including, if applicable, prior to any Company’s ownership of any part of the Business) since January 1, 2016.		
<b>3. REAL PROPERTY</b>			
Section 3. A.	Describe the real property owned, leased, or otherwise used relating to the ownership or operation of the Business. For windfarm, solar farm, pipeline or transmission rights-of-way, easements, licenses and other similar rights, provide a map and description of each such system (including the mileage and number of tracts). For other real property, list each tract indicating whether it is owned or leased and describing its location, size and the improvements thereon.		
Section 3. B.	Copies of any deeds, leases, rights-of-way, easements, licenses or other instruments evidencing real property rights of the Company with respect to the assets used in the Business, including title reports, title insurance policies and related documents, agreements or policies.		

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Item	Request	Status	Data Room Location
Section 3. C.	To the extent not already provided, a description and copies of any easements required onto off-site property (e.g. access, stormwater runoff, parking).		
Section 3. D.	Description of any encumbrances on the title of the Company to the assets used in the Business, and any other real property owned, leased or otherwise used in connection with the Business, including any correspondence or other records related to any material adverse claims with respect to title to or possession or lien of any such assets or real property.		
Section 3. E.	Disclose any applicable use restrictions on the real property owned by the Company.		
Section 3. F.	All information on pending or anticipated condemnation proceedings related to any assets used in the Business or owned by any Company.		
Section 3. G.	Provide a certified land survey of the real property owned by the Company, including identification of zoning districts, access, availability of utilities, setbacks and frontage. Also provide any boundary or topographical surveys and legal descriptions of the real property owned by the Company.		
Section 3. H.	Description and information as to (i) whether the real property owned by the Company is listed with a broker, (ii) the cost, terms, acreage and access to required over head lines and appropriate voltage, (iii) all zoning requirements and surrounding neighborhood issues and (iv) any appraisal of the property within the last five years.		
Section 3. I.	Description of the zoning district applicable to all real property owned by the Company.		
<b>4. ASSETS AND AGREEMENTS</b>			
Section 4. A.	A schedule, including capacity and location, of any and all transmission lines (including any gen-ties), substations and other facilities related to the Business, whether owned or leased by the Company.		

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Section 4. B.	A list and copies of all contracts, whether written or oral, to which the Company is a party or is bound or which bind or affect the Business, including fuel supply agreements, power purchase agreements, balance of Facility agreements, turbine supply agreements, module supply agreements, inverter supply agreements, EPC contracts, operation and maintenance agreements, joint ownership agreements, partnership or similar agreements, marketing agreements, interconnection agreements, processing agreements, long term service agreements or other similar agreements, together with any amendments thereto.		
Section 4. C.	Copies of any agreements limiting the ability of the Company to engage in any line of business or to compete with any person, including those relating to the ownership or operation of the Business, together with a schedule of all significant confidentiality and non-compete agreements to which such Company is a party.		
Section 4. D.	To the extent not already provided, copies of any contracts or arrangements, whether written or oral, not in the ordinary course of business for the sale, lease or use of any Company assets utilized in the Business.		
Section 4. E.	Copies of all insurance policies in force with respect to the assets utilized in the Business, detailing for each: (i) the name of the insurer, (ii) the type and amount of coverage, any deductible amount, (iii) the expiration date, (iv) the current premium amount and payment dates, (v) any claims outstanding under any such policy, (vi) any policy on which the Company is a co-insurer and (vii) any claims by the Company against any insurer under any such policy.		

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<b>5. FINANCIAL MATTERS, AGREEMENTS AND CONSENTS</b>			
Section 5. A.	All notes, loans or revolving credit agreements, indentures, mortgages, deeds of trust, security agreements, guaranty agreements, subordination agreements, and other documents relating to long term or short term indebtedness of the Company or pursuant to which the assets of such Company are subject, together with copies of same (including intercompany indebtedness).		
Section 5. B.	Schedule of all security interests that relate directly or indirectly to the Company or the conduct of the Business, along with copies of security agreements and financing statements relating to same.		
Section 5. C.	Copies of any pledge agreements, sale leaseback arrangements, tax equity arrangements, off balance sheet financing documents and installment purchase documents currently in effect relating to the Company or the Business.		
Section 5. D.	Schedule of all consents and approvals required from, and all notices and filings required to be made to or with, any third party (including any federal, state, local or foreign governmental body) in connection with the Transaction. In addition, to the extent not already provided, copies of any agreements containing preferential rights of purchase on any properties owned or leased by the Company or any assets utilized in the Business.		
Section 5. E.	Copies of any contracts or agreements with firms or individuals providing investment management and/or investment advisory services to the Company or in connection with the Business.		
Section 5. F.	Any correspondence with lenders in respect of the Business, including all compliance reports.		
Section 5. G.	Capital budgets of the Company for current and future fiscal years.		

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Section 5. H.	The most recent business plan of the Company for the current fiscal year. All current financial, sales and other projections for such Company.		
Section 5. I.	Schedule of all hedging or swap agreements of the Company, or to which any of the assets of such Company are subject, together with copies of same. The schedule should include a description of the hedging transactions of the Company, setting forth (i) the type of financial products used, (ii) the type of property being hedged, (iii) the amount and character of gains and losses and (iv) the method of accounting and identification procedures used for tax purposes.		
Section 5. J.	Latest Facility financial model detailing expected operating costs and operating revenues from the facility.		
Section 5.K.	Historical Facility operations and maintenance costs for the previous ten(10) years		
Section 5.L.	Forecasted Facility operations and maintenance costs		
<b>6. GOVERNMENTAL COMPLIANCE</b>			
Section 6. A.	Any order to show cause, notice of violation or revocation regarding any material governmental certificate, permit, license, order, exception, variance, waiver, consent, approval, concession or other authorization relating to any Company or relating to the Business, including prior to the Company’s ownership. Any corrective action order issued by the Federal Energy Regulatory Commission (“FERC”) or any analogous state agency relating to the assets of any Company and significant correspondence related to the same.		
Section 6. B.	Material applications, requests for declaratory order and compliance reports and any other material filings filed and significant correspondence with any governmental regulatory authority, including FERC, or any other federal, state or local agency regulating electricity generation, transmission or production distribution activity, any environmental agencies and any foreign government regulatory authority, having		

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	jurisdiction over the Company or the assets used in the Business, including prior to such Company’s ownership of such assets.		
Section 6. C.	Schedule of any complaints or protests filed with a governmental regulatory authority by a customer or other stakeholder regarding the rates or services associated with any electric generating system owned or operated by the Company.		
Section 6. D.	Schedule of any known violations of, or notice claiming violation of, any law, code, rule, regulation or ordinance by the Company or relating to the Business, including prior to such Company’s ownership (other than matters covered below in Section 12– Environmental and Safety), together with any governmental investigations of same.		
Section 6. E.	Schedule of all certificates, licenses, permits, orders, exceptions, variances, waivers, consents, approvals, concessions and other authorizations from any governmental authority (federal, state, local and foreign) directly or indirectly relating to the Business, along with copies of same that are material.		
Section 6. F.	Schedule summarizing by asset any current rate refund exposure or obligation of the Company.		
Section 6. G.	Description of any other governmental approvals required for the operation of the Business.		
Section 6. H.	Previous five (5) years of OSHA safety records		
<b>7. EMPLOYEE MATTERS</b>			
Section 7. A.	Schedule showing the number of current and former salaried employees, hourly employees and all employees of the Company. If the Company does not have employees, a schedule of all persons employed by another entity that perform services or work for or on behalf of the Company. In addition, for the Company		

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	please provide a list of all key persons performing such work or services, whether employed by the Company or otherwise.		
Section 7. B.	Schedule and copies of all documents relating to any transaction between any Company and any affiliate of the Company, including any parent company, subsidiary, current or proposed director, officer or employee of the Company. Copies of any contracts, or proposed contracts, agreements or arrangements of any Company to which any current or proposed officers, directors, employees, managers, members, partners or stockholders of the Company are parties.		
Section 7. C.	Documentation of any labor disputes, requests for arbitration, grievance proceedings and recent union negotiations.		
<b>8. LEGAL PROCEEDINGS</b>			
Section 8. A.	Schedule of currently pending or threatened litigation, arbitration, enforcement proceedings and investigations to which any Company is a party or the Business is subject, or to which such Company or the Business may be subject. The schedule should summarize each case or controversy including the name of the case or controversy, parties thereto, court or adjudicating entity, brief description of claim, counterclaims or controversy, including a summary statement of the Company’s position and opposing party’s position, names of counsel, status of proceedings and/or settlement negotiations, insurance coverage, and the estimates of potential exposure.		
Section 8. B.	A schedule and copies of all documents related to any settlements of litigation or governmental proceedings entered into since January 1, 2016 by any Company, or any such settlements or proceedings that relate to the Business (including any entered into by Bidder or its affiliates).		

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<b>9. INTELLECTUAL PROPERTY</b>			
(This Section 9 excludes matters covered in Section 12–Environmental and Safety).			
Section 9. A.	Schedule and documentation of all patents, patent applications, trademarks, trade names, service marks, copyrights, licenses and franchises (including those obtained in a foreign country) that relate to or are used in the conduct of the Business.		
Section 9. B.	All correspondence related to alleged infringement of intellectual property rights by the Company or that relate to the Business since January 1, 2016.		
<b>10. TAX DILIGENCE</b>			
To the extent each of the following relate to the Business:			
Section 10. A.	<p>For the past five years, all filings, including tax returns and related worksheets, applications for extensions of time to file tax returns, and correspondence of Bidder related to the Business or any Company, for taxable years for which the statute of limitations has not run and for any prior years for which Bidder has agreed to extend the statute of limitations, with:</p> <ul style="list-style-type: none"> <li>i. the IRS;</li> <li>ii. any state taxing authority;</li> <li>iii. any local taxing authority; or</li> <li>iv. any foreign taxing authority.</li> </ul>		
Section 10. B.	Evidence of payment of all federal, state, local and foreign taxes of Bidder in respect of the Company for each of the past five years.		

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Section 10. C.	All documents and correspondence (including any revenue agents reports) relating to any audit by any taxing authority of, and any assessments, deficiencies, or settlements of tax liability proposed or assessed against, Bidder (related to the Business or any Company) during the preceding three years, and a list of all ongoing tax disputes or deficiencies, by taxing authority and amount in controversy, together with all documentation concerning any such disputes or deficiencies, including correspondence and complaints with regard to federal, state, local, or foreign tax proceedings.		
Section 10. D.	Copies of all agreements currently in force extending time for filing federal, state, local or foreign income tax returns of Bidder or waiving statutes of limitation and a schedule of periods for which tax assessments of any type against Bidder are not barred by the statute of limitations.		
Section 10. E.	A schedule detailing the status of any property tax audit issues involving the property owned by the Company, including federal and state environmental taxes.		
Section 10. F.	A summary of significant book/tax disparities included in deferred taxes payable by Bidder.		
Section 10. G.	A summary of available tax loss carryforwards for the Company, if any.		
<b>11. AUDITORS' REPORTS AND CORRESPONDENCE</b>			
To the extent each of the following relate to the Business:			
Section 11. A.	Letters to auditors furnished by Bidder since January 1, 2015 regarding certain representations requested by such auditors in connection with their examination of the financial statements of Bidder.		
Section 11. B.	Lawyers' letters to accountants pursuant to audit requests for Bidder.		

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Section 11. C.	Letters from accountants to the management of Bidder since January 1, 2015 relating to internal accounting controls and management’s response to those letters.		
Section 11. D.	Any reports made to the auditors or the audit committee of the board of directors or similar body of Bidder addressing any material weaknesses or significant deficiencies in the internal controls of Bidder or any fraud involving such controls at Bidder.		
<b>12. ENVIRONMENTAL AND SAFETY</b>			
Section 12. A.	Copies of all environmental policy statements or directives ( <i>e.g.</i> , avian and bat protection plan, waste management, spill response and notification, spill prevention, control and countermeasure plans, notice of significant non-compliance, pollution incident prevention plan), environmental assessment, inspection or compliance reports that have been developed or prepared by any Company or that pertain to properties or assets owned, operated, leased or otherwise used by such Company. Describe the measures implemented to ensure compliance with such policy statements or directives.		
Section 12. B.	Description of the environmental, health and safety diligence efforts undertaken by Bidder or on behalf of the Company prior to the acquisition, ownership, operation, lease or other use of properties and assets owned, operated, leased or otherwise used by such Company.		
Section 12. C.	Copies of schedules disclosing potential environmental liabilities related to properties and assets owned, operated, leased or otherwise used by the Company. Describe the nature and source of the potential liability, status of the investigatory and remedial activities, and estimated cost of the investigation and remediation. Identify any costs that are expected to be reimbursed by indemnity or insurance coverages. Provide copies of all relevant documents and correspondence relating to each such location.		
Section 12. D.	List and describe any inspections, citations or other allegations made by any governmental agency or any claims made by persons against any Company or that		

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	<p>relate to the Business (including, if applicable, prior to such Company’s ownership by Bidder) (or its insurance policies) with respect to health or safety issues at any properties or assets owned, operated, leased or otherwise used by such Company. Describe the status of each such matter, including the payment of fines or penalties, the performance of capital or operating improvements or the payment of any damages. List and describe all significant environmentally-related accidents, exposure concerns or fatalities during the preceding three years at any properties or assets owned, operated, leased, or otherwise used in the Business (including, if applicable, prior to such Company’s ownership by Bidder).</p>		
Section 12. E.	<p>Description of the current, and any proposed revised, structure of the environmental management of the Company. Discuss the experience, qualifications, and duties of each person responsible for significant environmental compliance obligations.</p>		
Section 12. F.	<p>Disclosure of whether any Company or Bidder has indemnified any third parties for any potential environmental liabilities in connection with the divestiture of properties or assets related to the Business or has otherwise contractually agreed to retain, assume or be subject to any environmental liabilities for properties or assets previously owned, operated, leased or otherwise used in the Business (including, if applicable, prior to such Company’s ownership by Bidder).</p>		
Section 12. G.	<p>Records and financial information of environmental liabilities and Sarbanes-Oxley reporting and provide all accounting for environmental reserves.</p>		
Section 12. H.	<p>Description of all wastes including, but not limited to, RCRA hazardous wastes, CERCLA hazardous substances, asbestos, polychlorinated biphenyls, mercury, naturally occurring radioactive materials (“NORM”), solid waste, universal waste and liquid waste (collectively, “Waste”) generated by or resulting from current and discontinued operations of the Company or Bidder (as related to the Business). Include any history, records, or knowledge of NORM or Technologically Enhanced NORM.</p>		

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Section 12. I.	List of all transporters used by the Company for transfer or disposal of Wastes from properties and assets owned, operated, leased or otherwise used by such Company.		
Section 12. J.	Locations and descriptions of any discharge, emission, waste storage and disposal sites where Wastes generated at or originating from properties and assets owned, operated, leased, or otherwise used by the Company or Bidder (as related to the Business) have been sent in the past or present time.		
Section 12. K.	Description of whether the properties and/or assets related to the Business contain any asbestos or asbestos containing materials. In addition, provide asbestos maintenance, abatement, and/or operations plans.		
Section 12. L.	Any measurement locations and/or use of mercury containing equipment currently or historically, and any associated records.		
Section 12. M.	With respect to any properties or assets to be owned, operated, leased, or otherwise used by the Company, a copy of any lists identifying spills or releases of product or Wastes that have occurred in the preceding five years and describe the status of each such spill or release, including the preparation of any spill incident reports, payment of fines or penalties, and correspondence to and from governmental agencies on such matter. Confirm whether such spills or releases triggered any response or liability under any environmental laws such as CERCLA or the Clean Water Act. Also confirm whether any information request relating to any spills or releases has been issued by a governmental agency pursuant to Section 308 of the Clean Water Act. Describe any procedures associated with releases or spills to the environment, including reporting to regulatory agencies, response to incident, and cleanup procedures		
Section 12. N.	Provide all information related to historical or current releases to the environment, status of remediation of soil, groundwater, surface water, or sediment, whether or not reported to a regulatory agency, and all records associated with the release		
Section 12. O.	List of all notices of violation, letters of violation or orders issued, or similar enforcement proceedings pursued, by governmental agencies with respect to		

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	environmental matters in the preceding five years against any Company or Bidder (as related to the Business), and/or the properties or assets to be owned, operated, leased, or otherwise used by such Company, and description of the status of each such matter, including payment of any fines or penalties or performance of any supplemental environmental projects. Provide copies of all relevant documents and correspondence relating to these matters.		
Section 12. P.	List of all demands, complaints or lawsuits involving any Company or Bidder (as related to the Business) and/or the properties or assets owned, operated, leased or otherwise used by the Company from any governmental agency or person with respect to environmental matters, including, without limitation, (i) claims relating to Waste or toxic tort exposure, property contamination, or personal injury, (ii) allegations of potential responsible party (“PRP”) status or other liability for a state or federal Superfund site or (iii) requests for information pursuant to Section 104(e) of CERCLA. Provide copies of all relevant documents and correspondence relating to these matters.		
Section 12. Q.	Three years of any CERCLA reporting records.		
Section 12. R.	Any Toxic Substance Control Act compliance history and records (e.g. PCBs).		
Section 12. S.	Provide any mandatory Green House Gas reporting required under Rule 40 CFR 98 and under what subpart reporting is required.		
Section 12. T.	Provide compliance records in accordance with relevant New Source Performance Standards and National Emission Standards for Hazardous Air Pollutants.		
Section 12. U.	List summarizing all environmental permits, licenses, notices, registrations, waivers, exemptions, manifests, contracts, or similar authorizations (collectively, “Permits”) required for current operation of the Business. Identify the extent to which all of these Permits currently remain valid and whether any additional Permits may be		

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	necessary to expand business or to comply with reasonably foreseeable future environmental requirements.		
Section 12. V.	Current water permits and three years of compliance records (e.g. NPDES, Industrial Pretreatment Program, Stormwater, other).		
Section 12. W.	Current air Permits including three years of compliance records, emission and effluent monitoring data.		
Section 12. X.	Current construction related permits and three years of compliance records (e.g. wetland, floodplain, stream, river, other).		
Section 12. Y.	Waste Permits and three years of compliance records associated with regulated Waste.		
Section 12. Z.	Any pending environmental Permit applications (e.g. air, land, waste, water), and information relating to the status of each Permit.		
Section 12. AA.	List and description of the status of filings made under the SARA Title III community right-to-know standard or other environmental reporting programs at the properties or assets owned, operated, leased, or otherwise used by the Company or Bidder (as related to the Business) for the past three years.		
Section 12. BB.	Records of all underground and above ground storage tanks, including construction/installation dates, compliance records, agency inspections, and records of any spill or releases to the environment or containment (reportable or otherwise).		
Section 12. CC.	Types of materials used or stored at the facilities and properties and the methods of transportation of these materials into and/or from the facilities and properties.		
Section 12. DD.	List of all water wells at any properties or assets owned, operated, leased, or otherwise used by the Company or Bidder (as related to the Business) for industrial		

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	processes or as a source of drinking water. Describe the extent to which the water in these wells has been analyzed to assess the quality of the water in the wells.		
Section 12. EE.	Records for any on-site electrical transformers or large capacitors which may contain dielectric fluid with polychlorinated biphenyls (“PCBs”)		
Section 12. FF.	List and description of all pollution control and related environmental compliance and upgrade expenditures (capital and operating) incurred over the preceding two years and planned/budgeted for the next two years at the properties or assets to be owned, operated, leased, or otherwise used by the Company.		
Section 12. GG.	Description of any environmental reserves or financial assurances provided or maintained by the Company or Bidder (as related to the Business), with respect to any environmental obligations ( <i>e.g.</i> , remediation of contaminated sites) associated with the Business.		
Section 12. HH.	Description of insurance coverage of the Company for environmental liabilities and contamination associated with ownership, operation, lease, or other use of the properties and assets, and copies of all applicable insurance policies.		
Section 12. II.	List of all claims made by persons against the Company or Bidder’s insurance policies for environmental, health, or safety matters related to the Business, and description of the status of all such claims.		
Section 12. JJ.	Information or documents on environmental, safety and health concerns that have the potential to materially impact the Company but have not been sufficiently addressed elsewhere in this due diligence information request.		
Section 12. KK.	Any other federal, state and local correspondence that may include environmental regulatory inspections and responses.		

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Section 12. LL.	Records of any consent order, legally binding agreement, exemptions, variances, or other legally binding agreements with a regulatory agency.		
<b>13. TECHNICAL</b>			
Section 13. A.	<p>Operating Data:</p> <p>The last ten (10) years of Generation Availability Data System performance measures by unit to include:</p> <ul style="list-style-type: none"> <li>a. By unit, a list of all events including the start and stop times of the event, event type, cause code, a description of the event and the equivalent hours of each event. Please submit this list in a excel file format.</li> <li>b. By unit, Monthly Performance Measures to include: <ul style="list-style-type: none"> <li>i. Equivalent Availability Factor (EAF)</li> <li>ii. Equivalent Forced Outage Rate (EFOR)</li> <li>iii. Equivalent Unplanned Outage Rate (EUOR)</li> <li>iv. Service Hours (SH)</li> <li>v. Service Factor (SF)</li> <li>vi. Capacity Factor (CF)</li> <li>vii. Planned Outage Hours</li> <li>viii. Forced Outage Hours</li> <li>ix. Start Reliability</li> </ul> </li> <li>c. Monthly unit heat rate data for the last ten (10) years.</li> <li>d. Forced Outage Reports with data on Root Causes and Repairs performed</li> <li>e. Historical Trips</li> </ul>		

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Section 13. B.	<p>For facilities equipped with Combustion turbines, please provide:</p> <ul style="list-style-type: none"> <li>a. Total Factored Fired Hours on Each Unit</li> <li>b. Total Factored Fired Starts on Each Unit</li> <li>c. Projected OEM Rotor End of life.</li> <li>d. Major Maintenance History of the Unit</li> <li>e. Major Maintenance Scheduled or required on each unit</li> <li>f. Previous three (3) years of borescope inspection reports</li> <li>g. Capital Upgrades increasing output, maintenance interval, or life extension performed</li> <li>h. List of completed and applicable Technical Service bulletins for each unit</li> </ul>		
Section 13. C.	<p>Reports:</p> <ul style="list-style-type: none"> <li>a. Latest Independent Engineering Reports (Last 3 years) if applicable</li> <li>b. Engineering Reports for Facility improvement and/or life extension projects</li> <li>c. All equipment inspection and/or condition assessment reports for the last ten (10) years for the following major equipment if applicable: <ul style="list-style-type: none"> <li>i. Steam and/or Combustion Turbine</li> <li>ii. Generator</li> <li>iii. Boiler/HRSG</li> <li>iv. High Energy Piping and Flow Accelerated Corrosion</li> <li>v. Fans</li> <li>vi. Critical Pumps</li> <li>vii. Critical Motors</li> <li>viii. Coal Handling Equipment/System</li> <li>ix. Cooling Towers</li> <li>x. Fire Protection Systems</li> </ul> </li> </ul>		

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	xi. Control Systems		
Section 13. D.	Copies of the Facility Operations and Maintenance manuals for all major equipment to include the turbine, generator, boiler, ash handling systems, fans, control system, coal handling and combustible dust control equipment, as applicable.		
Section 13. E.	Facility Design Data: <ul style="list-style-type: none"> <li>a. Facility Site Layout</li> <li>b. Heat Balances</li> <li>c. Water Balances</li> <li>d. Facility electrical One-line Diagram</li> <li>e. A copy of the facility Piping and Instrumentation Diagrams (P&amp;IDs).</li> <li>f. Facility Performance Guarantees</li> <li>g. Facility Performance Test Results</li> <li>h. Unit Start-up Times and Ramp Rates</li> </ul>		
Section 13. F.	A copy of facility electrical one-line drawings.		
Section 13. G.	List of last ten (10) years of Facility projects (maintenance and improvement), including a brief description of the project.		
Section 13. H.	Most recent loss prevention report.		
Section 13. I.	A copy of the most recent Arc Flash assessment (if completed).		
Section 13. J.	Facility headcount and organization chart by job title.		
Section 13. K.	Provide a breakdown by month for the last five years of staff man-hours employed by the Facility that were spent performing maintenance in the following categories: <ul style="list-style-type: none"> <li>a. Total Man-hours associated with maintenance</li> </ul>		

**Due Diligence – Request List**

<b>Item</b>	<b>Request</b>	<b>Status</b>	<b>Data Room Location</b>
	<ul style="list-style-type: none"> <li>b. Total Man-hours associated with Preventative maintenance</li> <li>c. Total Man-hours associated with Corrective maintenance</li> <li>d. Total Man-hours associated with Reactive maintenance</li> </ul>		
Section 13. L.	List of spare parts inventory including values that will be included with the Facility.		